

Safe Harbor Statement

Certain information set forth in this presentation contains “**forward-looking information**,” including “**future oriented financial information**” and “**financial outlook**,” under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects and joint ventures; (iv) execution of the Company’s vision and growth strategy, (v) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; and (vi) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand implied risk and management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as a factor in evaluating an investment in the Company.

These statements are not guaranteeing future performance and reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that these statements will prove to be accurate and could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements and should consider the implied risk prior to making an investment in the Company.

Wytec Management



Living in a 5G WORLD

The Fifth Generation (5G) of Cellular Communications is rapidly approaching our cities and will forever change the way we communicate across the world!

[Watch Full Video](#)[Invest Now!](#)

Highlights

Wytec Mentioned in San Antonio's Best Tech Startups for 2022

Private 5G will be 'standard network' for 90% of enterprises in top private 5G markets

Wytec mentioned in Best Texas Based Wireless Companies

Wytec Investor Webinar

[Register Here](#)



The Wytec Solution

Transitioning to a 5G World

Will require a Small Cell Network

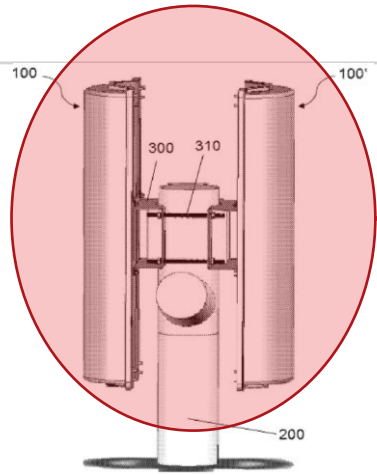
**“5G networks can't succeed without a
Small Cell revolution”**



Price Waterhouse Cooper

What is a Small Cell?

Wytec's LPN-16



Small Cell Site

Typically, on Streetlight
Antenna, Radio relay unit,
And Software Controlled

Macro Cell Tower

Power supply equipment,
Backup generators
Climate-controlled base

3 ft High

30 ft High

600 ft High



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Wytec's LPN-16 Small Cell

LPN-16 Small Cell Patented Technology

- Multiple carrier deployment
- Multiple frequencies and channels
- Supports Private Networks (Private LTE)
- Needs to complete CBRS spectrum test and software to commercialize. (Planned in 2023)



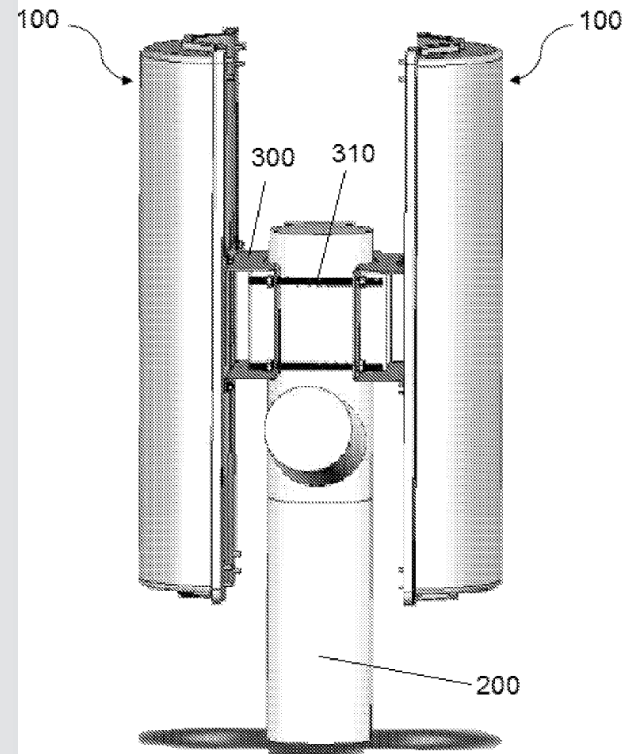
“Neutral Host Technology”!

(12) United States Patent

(10) Patent No.: US 10,868,775 B2

(45) Date of Patent: *Dec. 15, 2020

(54) UPGRADABLE, HIGH DATA TRANSFER SPEED, MULTICHANNEL TRANSMISSION SYSTEM



H04L 12/933 (2013.01)
H04W 88/02 (2009.01)
H04B 1/036 (2006.01)

(52) U.S. Cl.
CPC H04L 49/10 (2013.01); H04B 1/03 (2013.01); H04B 1/036 (2013.01); H04W 88/02 (2013.01)

(58) Field of Classification Search

CPC H04L 12/933; H04L 49/10; H04W 88/02; H04B 1/03; H04B 1/036

See application file for complete search history.

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(Continued)

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WO 2013120653 A1 8/2013

Primary Examiner — Sulaiman Nooristany

(74) Attorney, Agent, or Firm — Dentons US LLP

(57) ABSTRACT

A local area network system that includes modular, multi-frequency, multi-channel, upgradable transmission nodes. The transmission nodes may include one or more independent RF modules and may be configured to include, for example, 802.11ac and may evolve to LTE and other technologies and frequency bands.

10 Claims, 10 Drawing Sheets



“Neutral Host “Shared” Spectrum”





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Commission

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3.5 GHz Band Overview

Private LTE Networks

What is Private LTE and CBRS? CBRS stands for Citizens Broadband Radio Systems. It is actually a “band,” not a technology, that will enable enterprises to deploy [private LTE networks in shared spectrum](#).

Citizens Broadband Radio Service (CBRS) is a new Private LTE network option now available in the U.S. It occupies 150MHz of shared spectrum in the 3.5 GHz C-band, also known as Band 48 (B48). Traditionally, this band had been reserved for users in the U.S. military and fixed satellite service.

As network technologies have advanced, CBRS — which stands for [Citizens Broadband Radio Service](#) — has become a trending topic in the telecommunications (telecom) space. Put simply, CBRS is a spectrum of radio frequencies that are suitable for deploying [4G LTE and 5G networks](#).

As a result, organizations that depend on high-speed wireless connectivity are particularly eager to take advantage of CBRS's previously restricted frequency band to build private LTE networks.

The industries and use cases that stand to benefit from the security and reliability of private networks are broad, and include healthcare, manufacturing, [agriculture](#), educational facilities, smart cities, retail, warehousing and supply chain, and industrial operations.



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Focusing on the Future

Building a 5G **Private LTE Network**
for Your School Community

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Connecting the World With Wireless Innovations and Predictive Intelligence



Peer to Peer



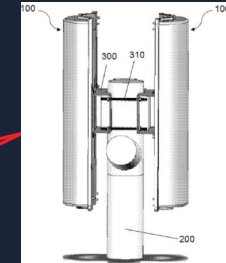
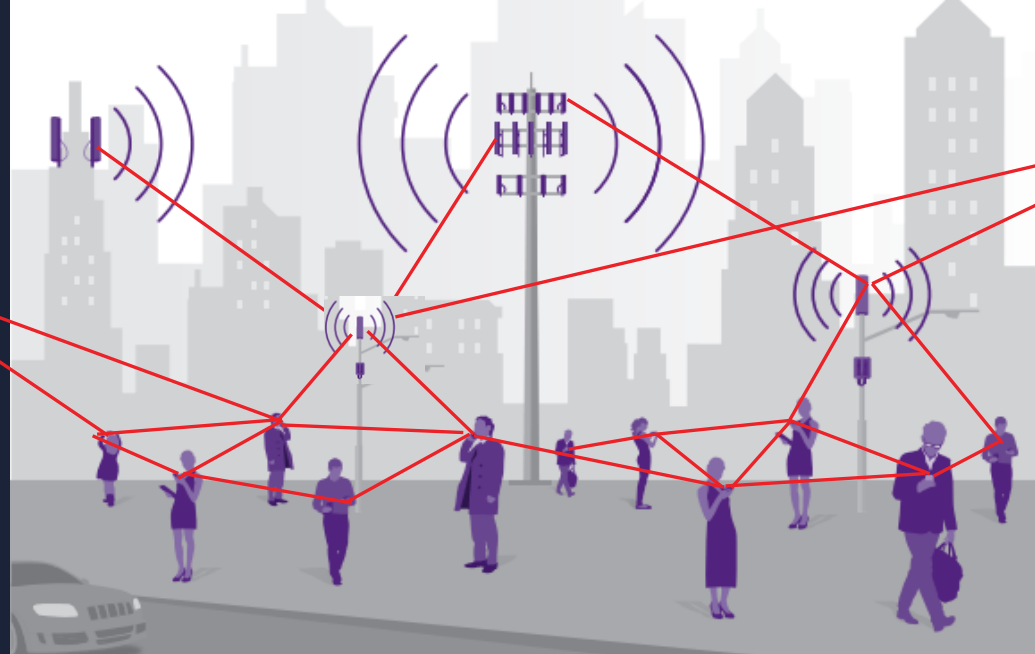
Private LTE Networks

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The Pathway to The Sixth (6th) Generation **6G**



Peer to Peer



LPN-16

*“Significant
Enhancement to
Private LTE Networks”*

Wytec’s LPN-16 Small Cell integrated with the SEPP peer to peer platform will support multiple “transmission and receive” antennas capable of cancelling interfering links while maintaining link quality for ultimate desired transmissions. Quality, security and performance are preserved!

Private LTE

Enhances
Public Safety

“ 93% of school shooters planned
the attack in advance ”

The Significance of

“Predictive Intelligence”

Sandy Hook Promise Action Fund



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Whether it is in the **Classroom**, the **Campus** or on the **Way Home**, parents need to know that their children are **SAFE!**

Private LTE Network

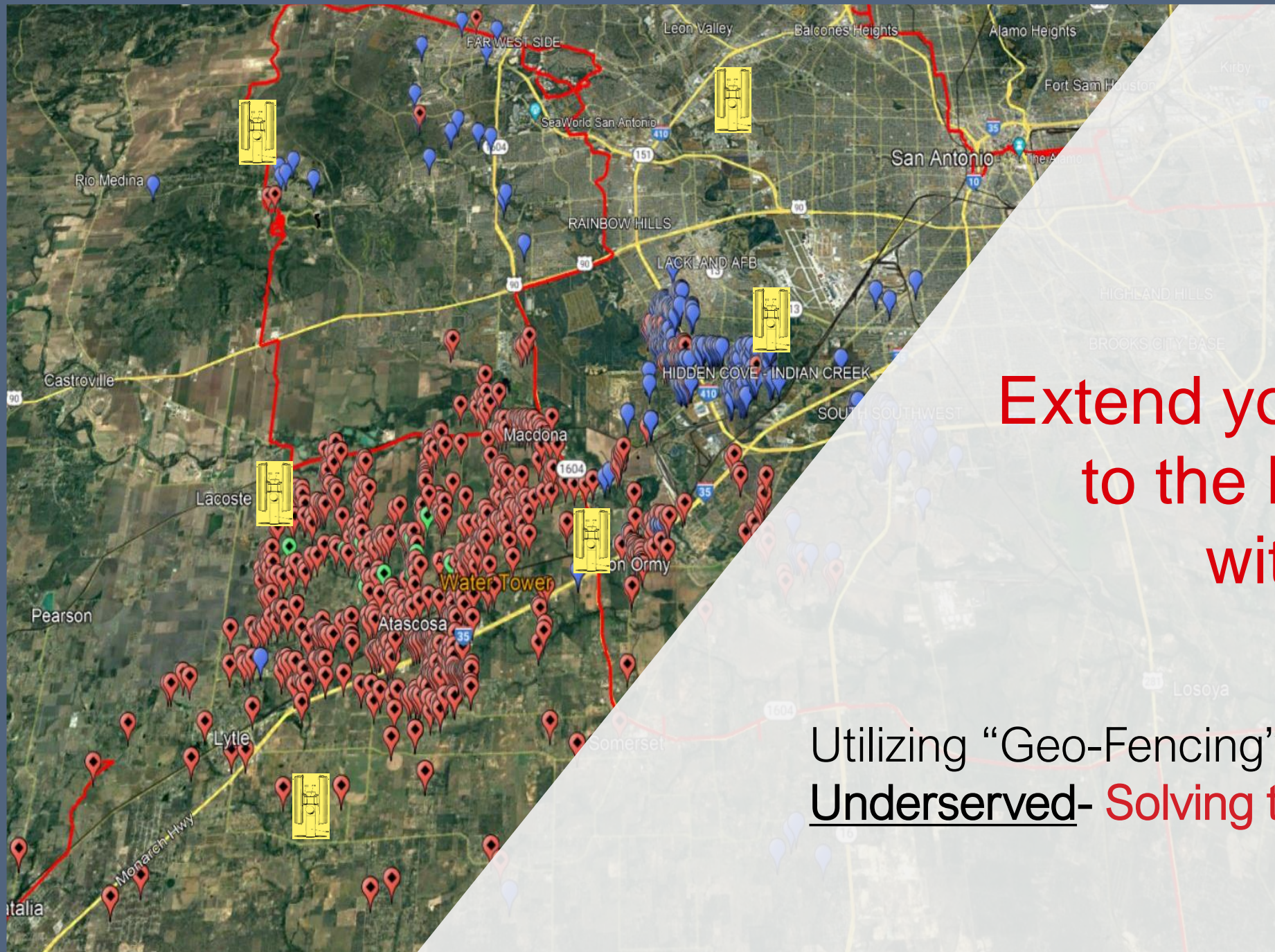
From the Classroom to the Home!



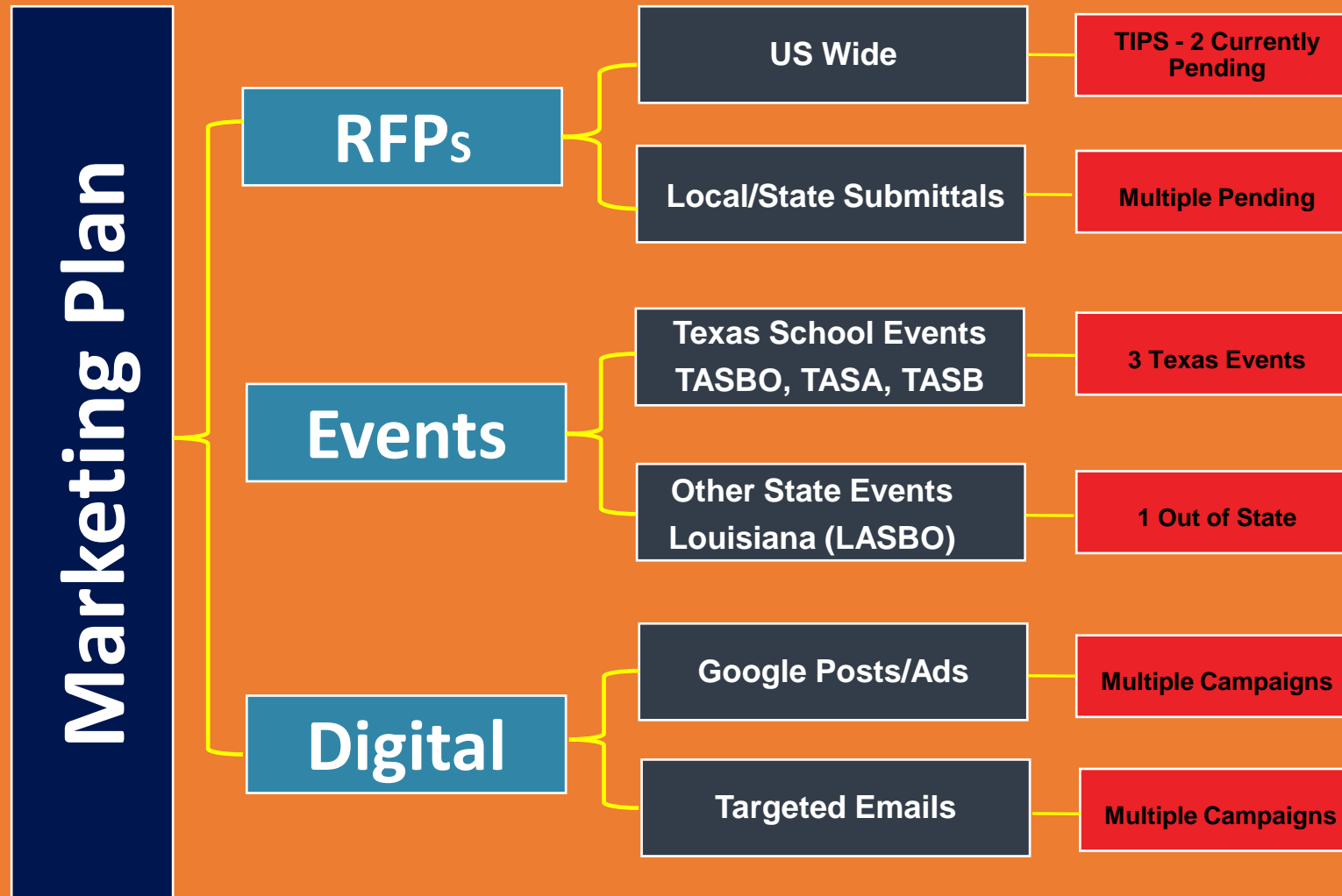
Extend your Connection
to the Neighborhood
with

Private LTE

Utilizing "Geo-Fencing" to Focus on the
Underserved- Solving the Digital Divide



Getting the Message Out!



September
2022

TASA | TASB Convention txEDCON22

Convention Tradeshow Results!

1,700 Attendees

- 290 Independent School Districts
- 117 CTPA Members
- 47 Signed up for Gunshot Pilot Program
- 2 Requested In-Building Cellular Quotes



Wytec's 1st RFP Award

September 18th, 2019

Renewed
November 3, 2022



LISD
LAREDO

LAREDO INDEPENDENT SCHOOL DISTRICT - LISD MAIN OFFICE BUILDING - 2400 SAN BERNARDO AVE - LAREDO, TX -78041
(956)273-1000

AWARD LETTER

November 3, 2022

Wytec International
19206 Huebner Rd #202
San Antonio, TX 78258

Dear Sir/Madam:

The Board of Trustees approved the following proposal on October 13, 2022:


Procurement Method	Description	Estimated Amount	Duration of Contract
Request for Proposal (RFP) #19-027	In-Building Cellular Coverage Solutions	As per request	October 18, 2022 to October 17, 2024

Although you have been awarded this proposal, do not provide any goods or services until you receive an approved purchase order. **LISD shall have no obligation to pay for any goods or services provided by you unless a purchase order is properly drawn and issued.** (See LISD Board Policy CH (Local), available online at www.laredoisd.org)

You must submit to LISD all documentation required including certificate of liability insurance, if applicable, as stipulated in our General Conditions #15 by the request for proposal or other procurement request on which this award is based before a purchase order or signed contract will be issued by LISD. You must cite the contract number and show the percentage discount on items on the quote(s) being provided to the district.

The Procurement Department will process purchase requisitions from campuses/departments during the proposal timeline and forward them to you for processing.

If you have any questions regarding this notice, please contact the Procurement Department at 956-273-1080.

Sincerely,

Hector Mejia
Procurement Director



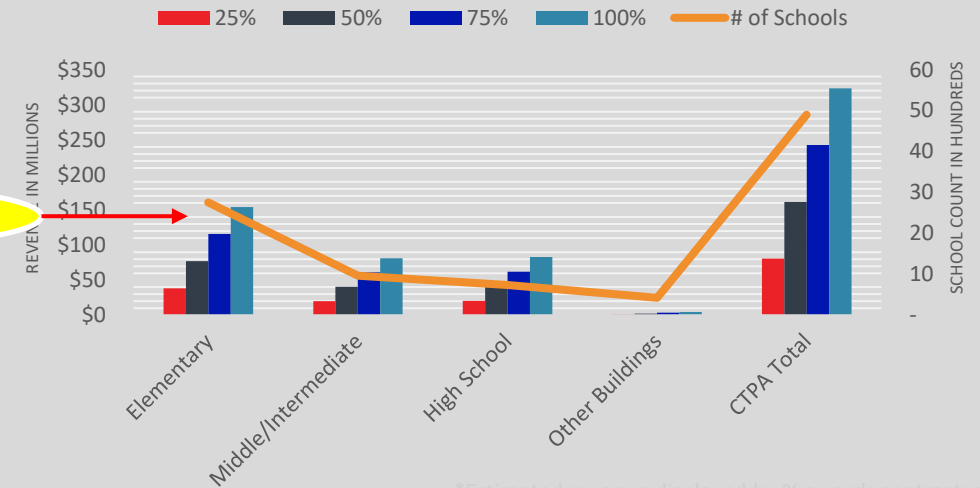
CTPA Estimated Revenue

192 Independent Schools



		Elementary	Middle/ Intermediate	High	Other	
	Estimated Schools	2,759	969	742	428	
	Estimated Sq Ft per Building	100,000	150,000	200,000	20,000	
	Estimated SF Per Building Type	275,900,000	145,350,000	148,400,000	8,560,000	
	Total Estimated SF - CTPA ISD's					
25%	25% of Contracts Awarded	578,210,000				Total for 25%
	Building Type Value		\$323,454.74	\$20,749,918.70	\$1,196,895.58	\$80,847,779.59
	Total Value Potential by Award					
50%	50% of Contracts Awarded					Total for 50%
	Building Type Value	\$77,155,021.15	\$40,646,909.48	\$41,499,837.40	\$2,393,761.15	\$161,695,559
	Total Value Potential by Award					
75%	75% of Contracts Awarded					Total for 75%
	Building Type Value	\$115,732,531.73	\$60,970,364.21	\$62,249,756.10	\$3,590,686.74	\$242,543,338.78
	Total Value Potential by Award					
	Total (100%) of Contracts Awarded					Total (100%) of CTPA
100%	Total Potential Value	\$154,310,042.30	\$81,293,818.95	\$82,999,674.80	\$4,787,582.32	\$323,391,118.37
		\$0.5593	\$0.5593	\$0.5593	\$0.5593	

Estimated Revenue by Building Type



*Estimated revenue displayed by % awards contracted within CTPA and associated building type





American Rescue Plan Act of 2021

What You Want to Know!!!

\$130 Billion is available in direct allocations

50% already transferred to your city

“Private LTE & School Safety” is allowable with these funds

Wytec's Four (4) Year Income Forecast

Nasdaq

Market Activity

News + Insights

Solutions

About

Wytec International, Inc. Common Stock (WYTC)

Nasdaq Listed Nasdaq (Waiting To Be Listed)

Forecasted- 1st 30 days →

Forecasted Trading Price
\$15.90 PHS

INCOME STATEMENT

BALANCE SHEET

CASH FLOW

FINANCIAL RATIOS

IN USD THOUSANDS
ANNUAL ▾

Period Ending:	12/31/23	12/31/24	12/31/25	12/31/26
Total Revenue	\$5,000	\$25,000	\$33,750	\$45,562
Cost of Revenue	\$2,250	\$11,250	\$15,187	\$27,679
Gross Profit	\$2,750	\$13,750	\$18,563	\$17,883

\$109,312





Wytec's vs Anterix

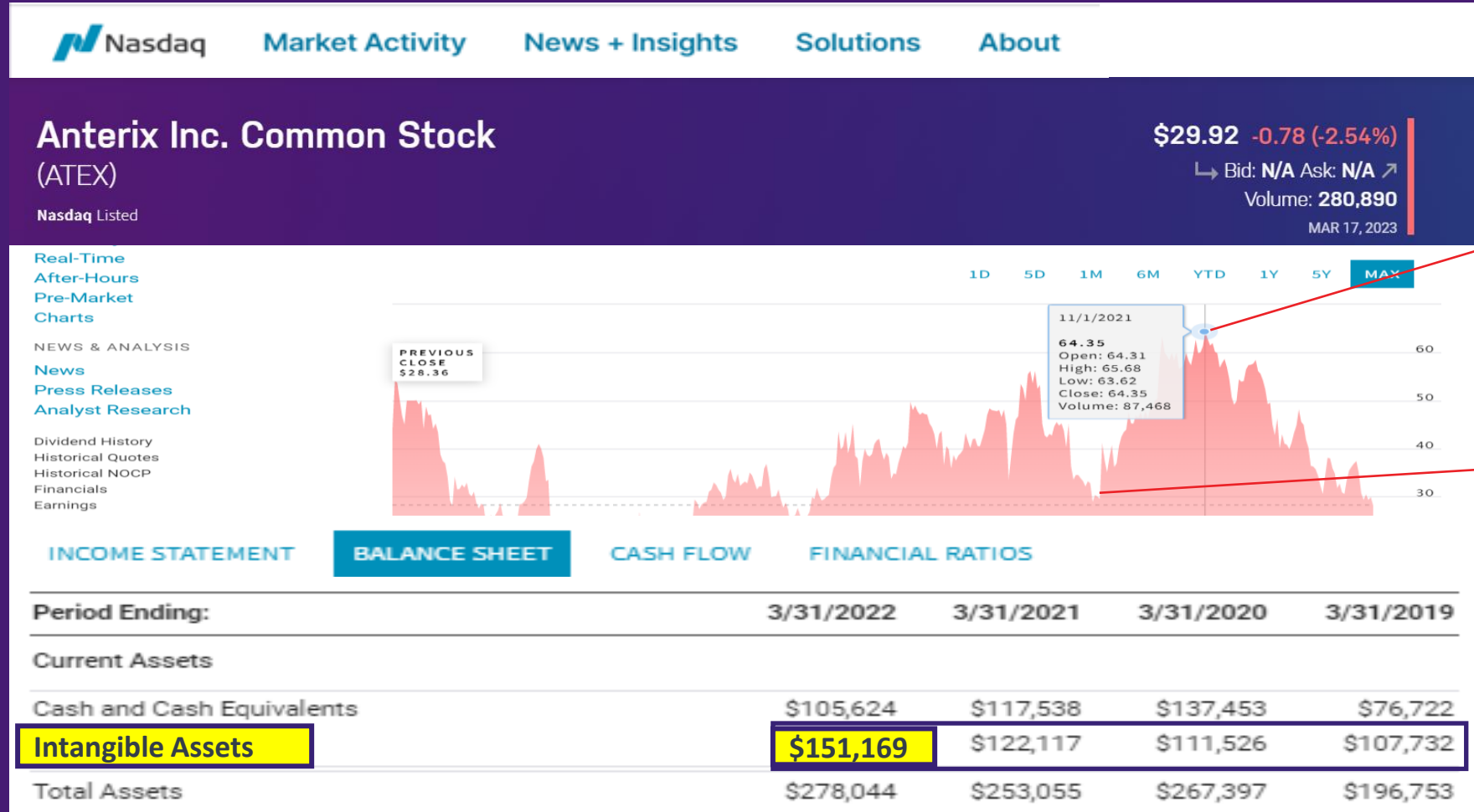
"The Relationship of Revenue vs Stock Price"

Nasdaq Market Activity News + Insights Solutions About				
Anterix Inc. Common Stock (ATEX)				\$33.04 Bid: N/A Ask: N/A Volume: 280,890 MAR 17, 2023
INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS				
IN USD THOUSANDS ANNUAL				
Period Ending:	3/31/2022	3/31/2021	3/31/2020	3/31/2019
Total Revenue	\$1,084	\$921	\$1,564	\$6,499
Cost of Revenue	\$5	\$1,606	\$2,833	\$4,652
Gross Profit	\$1,079	-\$685	-\$1,269	\$1,847

Nasdaq Market Activity News + Insights Solutions About				
Wytec International, Inc. Common Stock (WYTC)				Proposed Initial Offering Price
Nasdaq (Waiting To Be Listed)				\$10.00
INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS				
IN USD THOUSANDS ANNUAL				
Period Ending	12/31/2022	12/31/21	12/31/2020	12/31/2019
Total Revenue	\$413	\$394	\$1,145	\$522
Cost of Revenue	\$330	\$345	\$860	\$142
Gross Profit	\$82	\$48	\$285	\$380



Anterix's Four (4) Year Assets




\$64.35

\$29.92



Wytec's Intangible Assets


[Market Activity](#)
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[Solutions](#)
[About](#)

Wytec International, Inc. Common Stock (WYTC)

Nasdaq (Waiting To Be Listed)

Forecasted-1st 30 days

Forecasted Trading Price

\$15.90 PPS

INCOME STATEMENT

BALANCE SHEET

CASH FLOW

FINANCIAL RATIOS

IN USD THOUSANDS

ANNUAL

Period Ending:	3/31/2022	3/31/2021	3/31/2020	3/31/2019
Current Assets				
Cash and Cash Equivalents	\$ 450	\$153,000	\$153,000	\$153,000
Intangible Assets	\$153,741	\$153,000	\$153,000	\$153,000
Total Assets	\$153,000	\$153,000	\$153,000	\$153,000



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Wytec's Stock Price Forecast

Relationship of Multiples
in

Cash vs Revenue

Money Raise	Total Cash Equity	Wytec Estimated Revenue (35%)	Cash and Revenue Equity	Average Multiple	Spike Multiple	Low PPS	High PPS	Avg PPS
\$10,000,000	\$10,000,000	\$5,000,000	\$15,000,000	5.4	12	\$7.17	\$15.90	\$11.55
	\$10,000,000	\$25,000,000	\$35,000,000	5.4		\$16.73	\$16.7	\$16.73
\$25,000,000	\$35,000,000	\$33,750,000	\$68,750,000	5.4	12	\$26.90	\$59.8	\$43.34
	\$35,000,000	\$45,562,500	\$80,562,500	5.4		\$31.52	\$31.5	\$31.52
\$50,000,000	\$85,000,000	\$61,509,375	\$146,509,375	5.4	12	\$46.18	\$102.6	\$74.39
	\$85,000,000	\$83,037,656	\$168,037,656	5.4		\$52.96	\$53.0	\$52.96



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Wytec's Stock Price Forecast

Relationship of Multiples
in

Cash vs Revenue

Money Raise	Total Cash Equity	Wytec Estimated Revenue (35%)	Cash and Revenue Equity	Average Multiple	Spike Multiple	Low PPS	High PPS	Avg PPS
\$10,000,000	\$10,000,000	\$5,000,000	\$15,000,000	5.4	12	\$7.17	\$15.90	\$11.55
	\$10,000,000	\$25,000,000	\$35,000,000	5.4		\$16.73	\$16.7	\$16.73
\$25,000,000	\$35,000,000	\$33,750,000	\$68,750,000	5.4	12	\$26.90	\$59.8	\$43.34
	\$35,000,000	\$45,562,500	\$80,562,500	5.4		\$31.52	\$31.5	\$31.52
\$50,000,000	\$85,000,000	\$61,509,375	\$146,509,375	5.4	12	\$46.18	\$102.6	\$74.39
	\$85,000,000	\$83,037,656	\$168,037,656	5.4		\$52.96	\$53.0	\$52.96



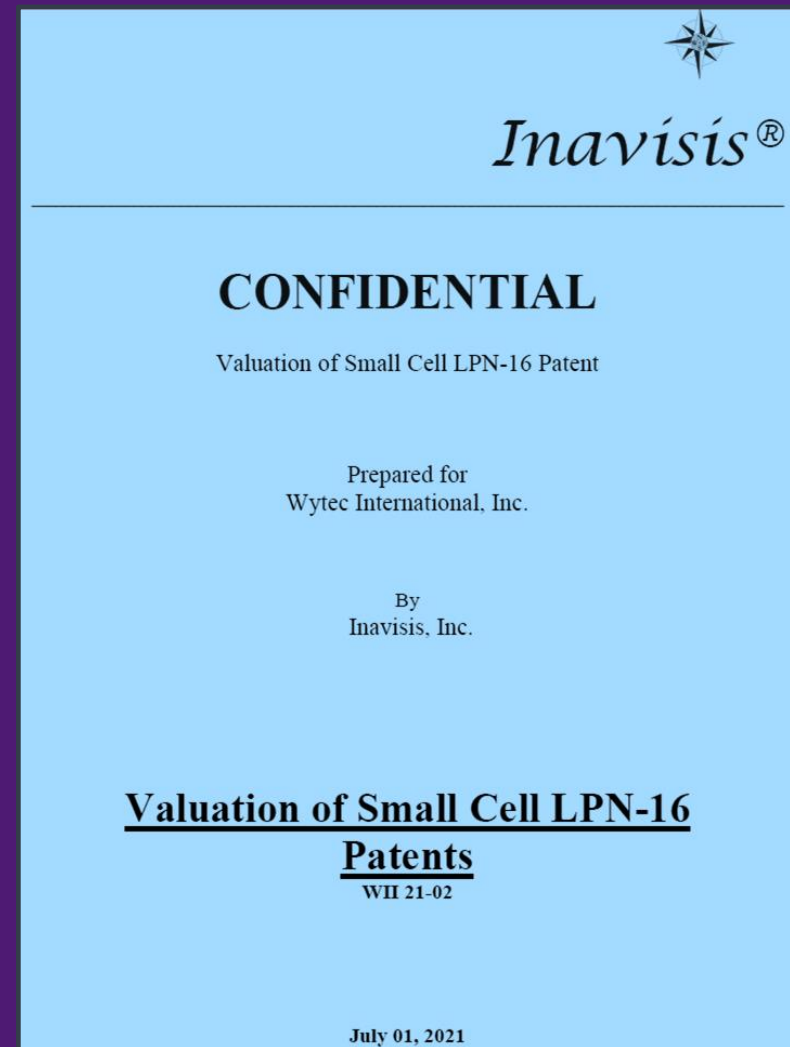
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Wytec's LPN-16 Small Cell

\$153,741,000

Independent Valuation

Note: The Appraisal was based on the assumption of the U.S. needing **1,682,000** small cells needed to make 5G happen. The **International Data Corporation (IDC)** suggests that number should be over two million by 2021. As of September 14th, 2022, there were only **419,000** small cell sites across the U.S.



Intangible Assets

\$153,741

\$122,117

\$111,526

\$107,732

“Wytec has already been approved by both the SEC and Nasdaq”.

Exit Strategy

Initial Public Offering (IPO)

- Must have Underwriter
- Underwriter Shares Issued
- **Lock-up required (min 9 Mths)** ★
- Underwriter Decides Share Price

Direct Public Offering (DPO)

- No Underwriter Needed
- No Underwriter Shares
- **No Lock-up required** ★
- **Wytec Decides Share Price** ★

*In October of 2020, both the NASDAQ Capital Markets and the NYSE were approved for **Direct Public Offerings**.*



SEC New Rule Change- December 2, 2022

NASDAQ: WYTC

WYTCW



SECURITIES AND EXCHANGE COMMISSION (Release No. 34-96443; File No. SR-NASDAQ-2022-027)
December 2, 2022 The Nasdaq Stock Market LLC; Notice of Filing of **Approval** to Modify Certain
Pricing Limitations for Companies Listing in Connection with a

Direct Listing with a Capital Raise



9.5% Secured Convertible Note

Regulation D 506 (c)

WYTEC INTERNATIONAL, INC.

EXECUTIVE SUMMARY

PURSUANT TO RULE 506(c)
OF THE SECURITIES ACT OF 1933

\$25,000,000

9.5% Secured Convertible Promissory Notes

Minimum Investment: \$25,000

FOR EXISTING ACCREDITED INVESTORS ONLY



[See Term Sheet Here](#)

WYTEC INTERNATIONAL, INC.
19206 Huebner Road, Suite 202
San Antonio, Texas 78258
(210) 233-8980

Name *

First

Last

Email *

Phone

I am accredited: *

- ☐ Yes
☐ No

I am interested in *

- ☐ I am interested in the minimum investment amount of \$25,000
☐ I am interested in investing \$25,000 or more

CAPTCHA

☐ I'm not a robot

reCAPTCHA
Privacy - Terms

Submit

The 9.5% Note converts
into \$5.00 per share.
The DPO Offering Price
will not be less than
\$10.00 per share.

[See Term Sheet Here](#)





New Direction
TRUST COMPANY



IRA Qualified

Wytec's 9.5% Convertible
Secured Note qualifies as an
IRA Tax Deferred Investment



Thank You

