

Safe Harbor Statement

Certain information set forth in this presentation contains “**forward-looking information**,” including “**future oriented financial information**” and “**financial outlook**,” under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects and joint ventures; (iv) execution of the Company’s vision and growth strategy; (v) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; and (vi) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand implied risk and management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as a factor in evaluating an investment in the Company.

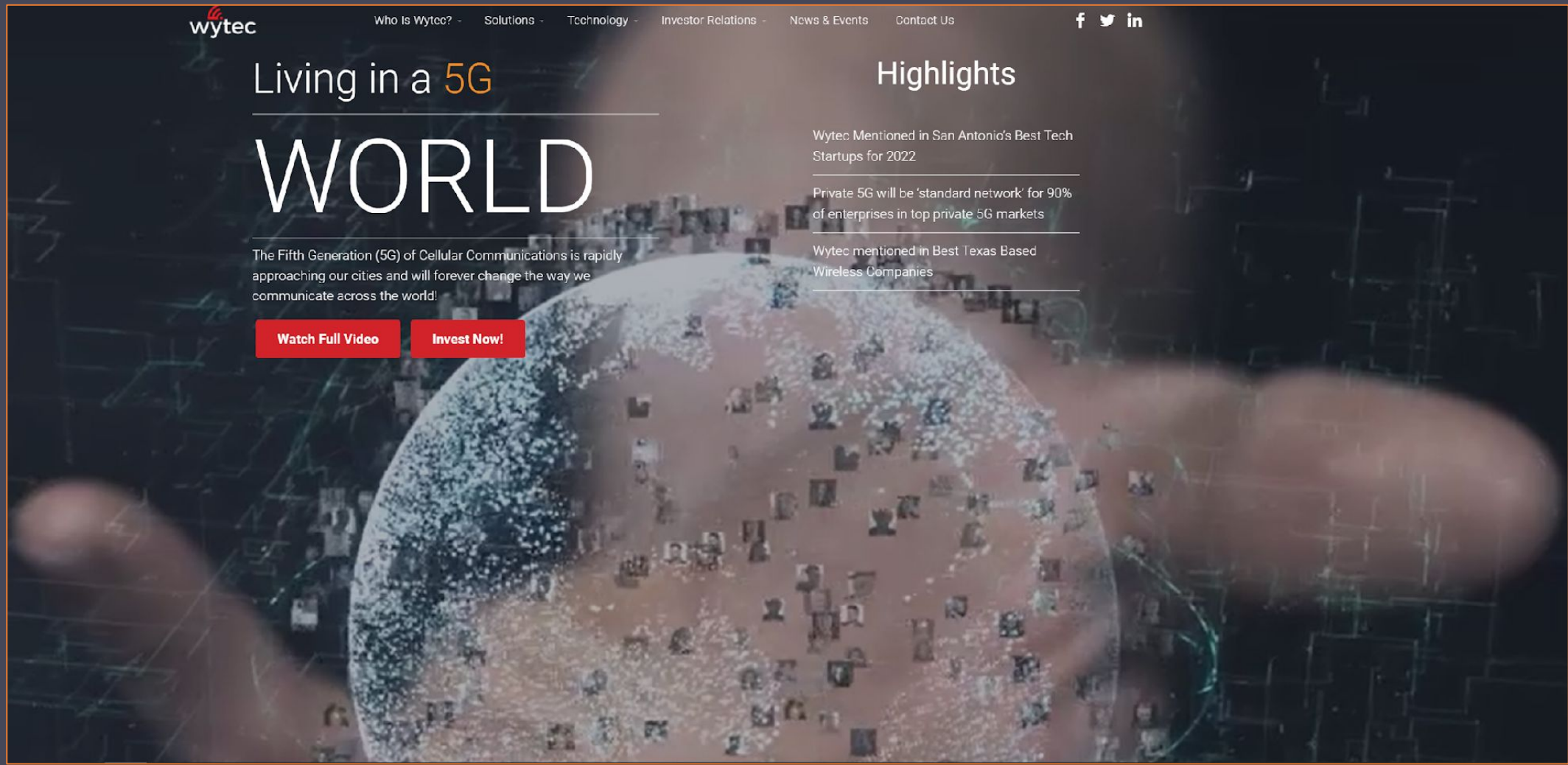
These statements are not guaranteeing future performance and reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

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Wytec Management



Transitioning to a 5G World



wytec Who Is Wytec? - Solutions - Technology - Investor Relations - News & Events Contact Us [f](#) [t](#) [in](#)

Living in a 5G WORLD

The Fifth Generation (5G) of Cellular Communications is rapidly approaching our cities and will forever change the way we communicate across the world!

[Watch Full Video](#) [Invest Now!](#)

Highlights

- Wytec Mentioned in San Antonio's Best Tech Startups for 2022
- Private 5G will be 'standard network' for 90% of enterprises in top private 5G markets
- Wytec mentioned in Best Texas Based Wireless Companies

www.wytecintl.com



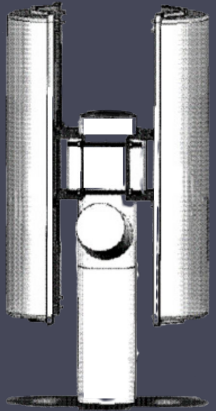


Our Mission Statement

To advance the critical needs of America's telecommunications with the latest in Artificial Intelligence and Blockchain technology to make America safer and more prosperous.



Wytec's Patented Technology



LPN-16 Small Cell

*Designed to be
installed on
Utility Poles*

*Utilizing America's
existing infrastructure*

**"5G networks can't succeed
without a Small Cell
revolution"**

Price Waterhouse Cooper



On April 28, 2023, Wytec engaged Trabus Technologies to “enhance” Wytec’s Patented LPN-16 Small Cell Technology to incorporate AI/Blockchain Technology



 NEWS CENTER

Journalists & Bloggers



Wytec Incorporates AI/Blockchain in Support of Smart City 5G Initiatives

May. 10, 2023 4:03 PM ET | Source: Wytec International

Wytec and Trabus Seek to Address Public Concerns With Pilot Project Partnership

SAN ANTONIO, TX – ([NewMediaWire](#)) – May 10, 2023 – Wytec, a leading developer and integrator of 5G technologies, is seeking to advance its patented LPN-16 Small Cell technology by incorporating cutting-edge Artificial Intelligence and Blockchain technologies into its patented LPN-16 Small Cell. Wytec aims to create a smarter, safer, and more efficient future for cities across the country. “Small Cells play a substantial role in supporting the massive growth for the Internet of Things (IoT) applications,” confirms William Gray, President/CEO of Wytec.

On April 28th, Wytec International, Inc. (Wytec) entered into a Multi-Phased Service Agreement with Trabus Technologies to upgrade Wytec’s patented LPN-16 Small Cell to include Artificial Intelligence (AI) and Blockchain technology, creating a powerful platform capable of connecting multiple wireless devices through an “Application Programming Interface” (API). The integrated platform will support quick deployment of multiple IoT applications such as improved in-building cellular services, active shooter sensing technology, remote learning and more. The bundled solution will dramatically reduce costs while enabling an IoT infrastructure.

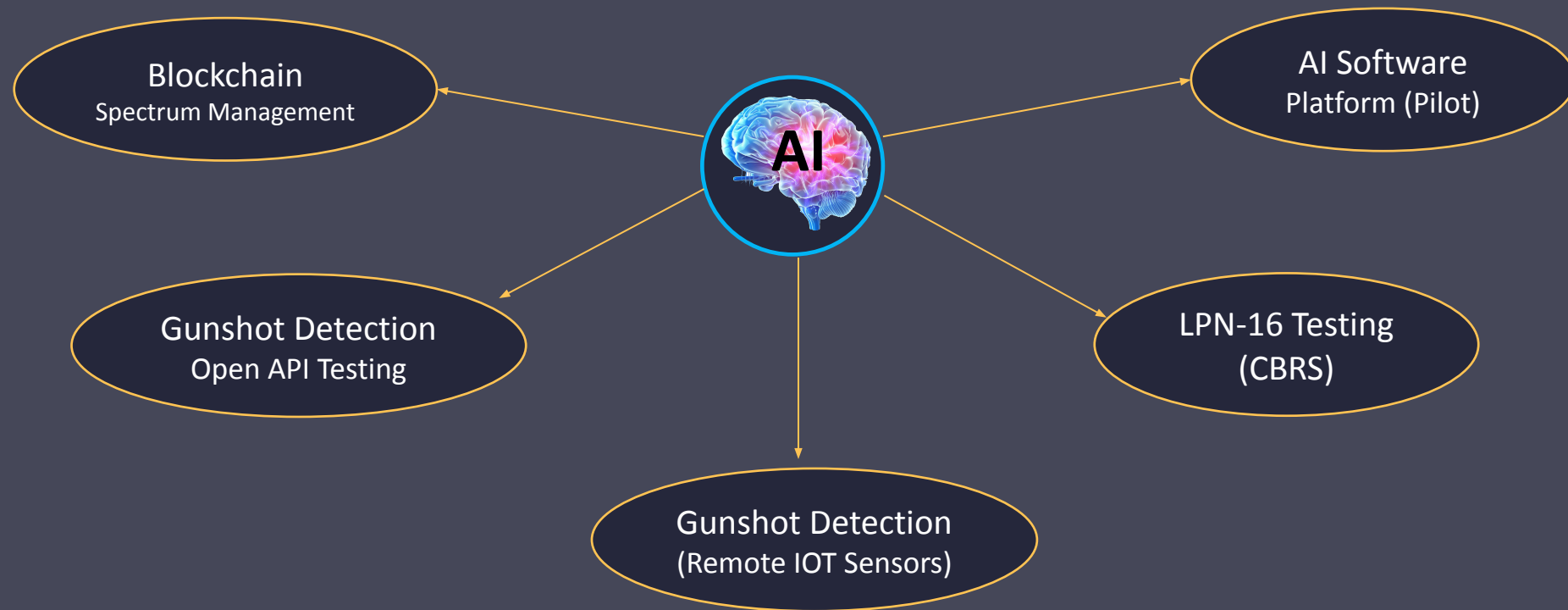
Connecting the World With Wireless Innovations and Predictive Intelligence

**Wireless Technologies, Artificial Intelligence & Data
Science, Cybersecurity, Maritime Transportation,
and Environmental Informatics**



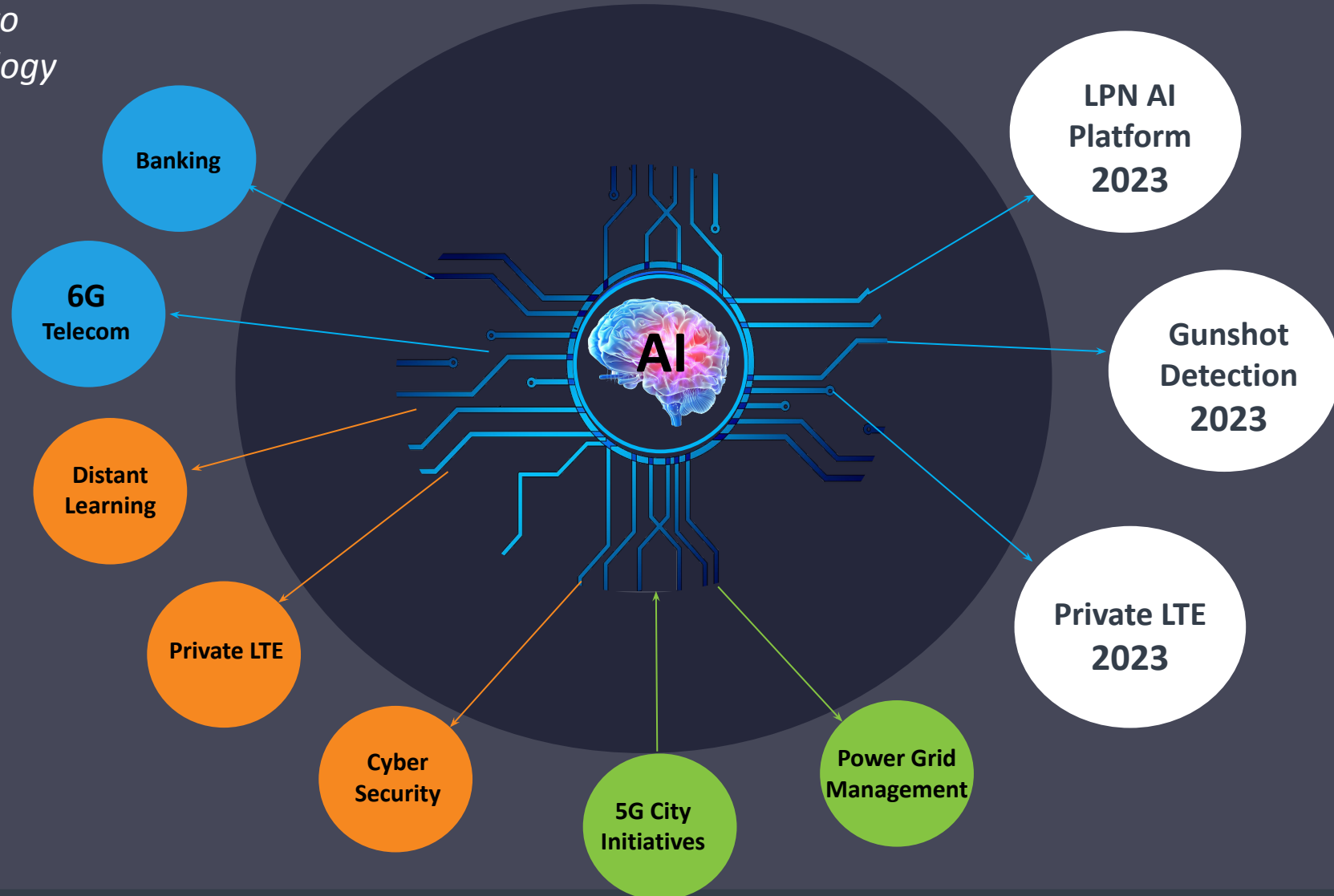
Wytec's LPN-16 Software Upgrade With Artificial Intelligence (AI)

Upgrades to be completed in 2023



Wytec's Patented Technology "Next Generation-AI"

*Wytec has Engaged
Trabus Technologies to
develop its AI Technology*



5G Will Need AI to Support
the Next Generation of
Telecom- 6G



How Wytec Markets

Tradeshows

- ❑ 47 Signed up for Gunshot Pilot Program
- ❑ 2 Requested In-Building Cellular Quotes

Request for Proposals (RFP's)

- ❑ RFPs - Security Technology and Bus Telecom Equipment
- ❑ Acquired directly through The Interlocal Purchasing System (TIPS)
- ❑ Louisiana Charter School- Inbuilding Cellular

In-bound/Outbound Marketing

- ❑ Multi-Story Texas Bank Building



Wytec is actively reviewing and bidding on multiple WiFi, DAS, and Gunshot Detection projects across the country to include Citywide deployments, hospitals, schools, and more.



Wytec's 1st RFP Award

Laredo Independent School District (LISD)


September 18th, 2019

Resulting in a Procurement Contract with 194
Additional Independent School Districts!

Resulting in potential revenues of:

\$323,391,118

Renewed
October 18, 2022


LAREDO INDEPENDENT SCHOOL DISTRICT - LISD MAIN OFFICE BUILDING - 2400 SAN BERNARDO AVE - LAREDO, TX - 78041
(956)273-1000

AWARD LETTER

November 3, 2022

Wytec International
19206 Huebner Rd #202
San Antonio, TX 78258

Dear Sir/Madam:

The Board of Trustees approved the following proposal on October 13, 2022:


Procurement Method	Description	Estimated Amount	Duration of Contract
Request for Proposal (RFP) #19-027	In-Building Cellular Coverage Solutions	As per request	October 18, 2022 to October 17, 2024

Although you have been awarded this proposal, do not provide any goods or services until you receive an approved purchase order. **LISD shall have no obligation to pay for any goods or services provided by you unless a purchase order is properly drawn and issued.** (See LISD Board Policy CH (Local), available online at www.laredoisd.org)

You must submit to LISD all documentation required including certificate of liability insurance, if applicable, as stipulated in our General Conditions #15 by the request for proposal or other procurement request on which this award is based before a purchase order or signed contract will be issued by LISD. You must cite the contract number and show the percentage discount on items on the quote(s) being provided to the district.

The Procurement Department will process purchase requisitions from campuses/departments during the proposal timeline and forward them to you for processing.

If you have any questions regarding this notice, please contact the Procurement Department at 956-273-1080.

Sincerely,

Hector Mejia
Procurement Director



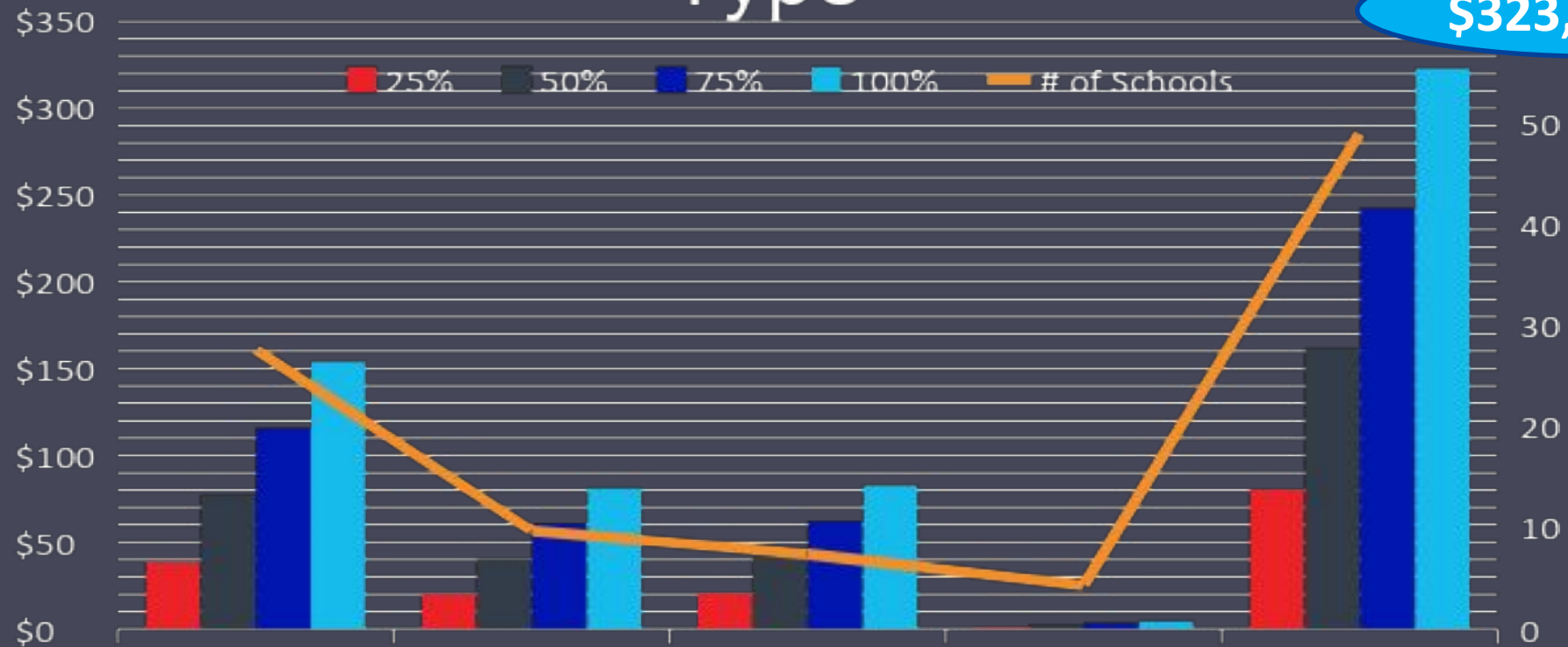
Wytec LISD Procurement Contract

194 Independent Schools (CTPA)

Estimated Revenue by Building Type

Five (5) Year Forecast

\$323,391,118



*Estimated revenue displayed by % awards contracted within CTPA and associated building type



The background of the slide is a photograph of the White House in Washington, D.C. The image shows the iconic neoclassical architecture with its white marble columns and balustrades. The sky is a clear, bright blue. A dark grey diagonal overlay covers the right side of the image, where the text is placed.

American Rescue Plan Act of 2021

\$130 Billion

In State and Federal Funding Available



Wytec Revenue Forecast

Income Statement

Four (4) Year Forecast

Market Activity News + Insights Solutions About				
Wytec International, Inc. Common Stock (WYTC) <i>Symbol Approved</i>				Forecasted Trading Price \$10.00 EPS
Income Forecast BALANCE SHEET CASH FLOW FINANCIAL RATIOS				
IN USD THOUSANDS ANNUAL ▼				
Period Ending	3/31/2023	3/31/2024	3/31/2025	3/31/2026
Total Revenue	\$13,289	\$106,720	\$291,108	\$500,582
Cost of Revenue	\$9,011	\$74,262	\$191,050	\$308,156
Gross Profit	\$4,277	\$32,458	\$100,057	\$233,024

“Based on Completion of AI Technology”



Wytec's Closest Competitor

Income Statement Previous (4) Year History

Anterix

VS

Wytec

<div>Nasdaq Market Activity News + Insights Solutions About</div> <div>Anterix Inc. Common Stock (ATEX) <small>Nasdaq Listed</small> <small>+ ADD TO WATCHLIST + ADD TO PORTFOLIO</small></div> <div>\$32.31 Volume 75,818 5/26/2023</div>				
<div>INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS</div> <div>IN USD THOUSANDS ANNUAL ▾</div>				
Period Ending:	3/31/2022	3/31/2021	3/31/2020	3/31/2019
Total Revenue	\$1,084	\$921	\$1,564	\$6,499
Cost of Revenue	\$5	\$1,606	\$2,833	\$4,652
Gross Profit	\$1,079	-\$685	-\$1,269	\$1,847

<div>Market Activity News + Insights Solutions About</div> <div>Wytec International, Inc. Common Stock (WYTC) <small>Proposed Initial Offering Price</small> \$10.00 Initial Projected Price</div>				
<div>INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS</div> <div>IN USD THOUSANDS ANNUAL ▾</div>				
Period Ending	12/31/2022	12/31/21	12/31/2020	12/31/2019
Total Revenue	\$413	\$394	\$1,145	\$522
Cost of Revenue	\$330	\$345	\$860	\$142
Gross Profit	\$82	\$48	\$285	\$380

“The Myth of Revenue vs Stock Price”



Wytec's vs Anterix


Balance Sheet

Previous (4) Year History

Anterix

VS

Wytec

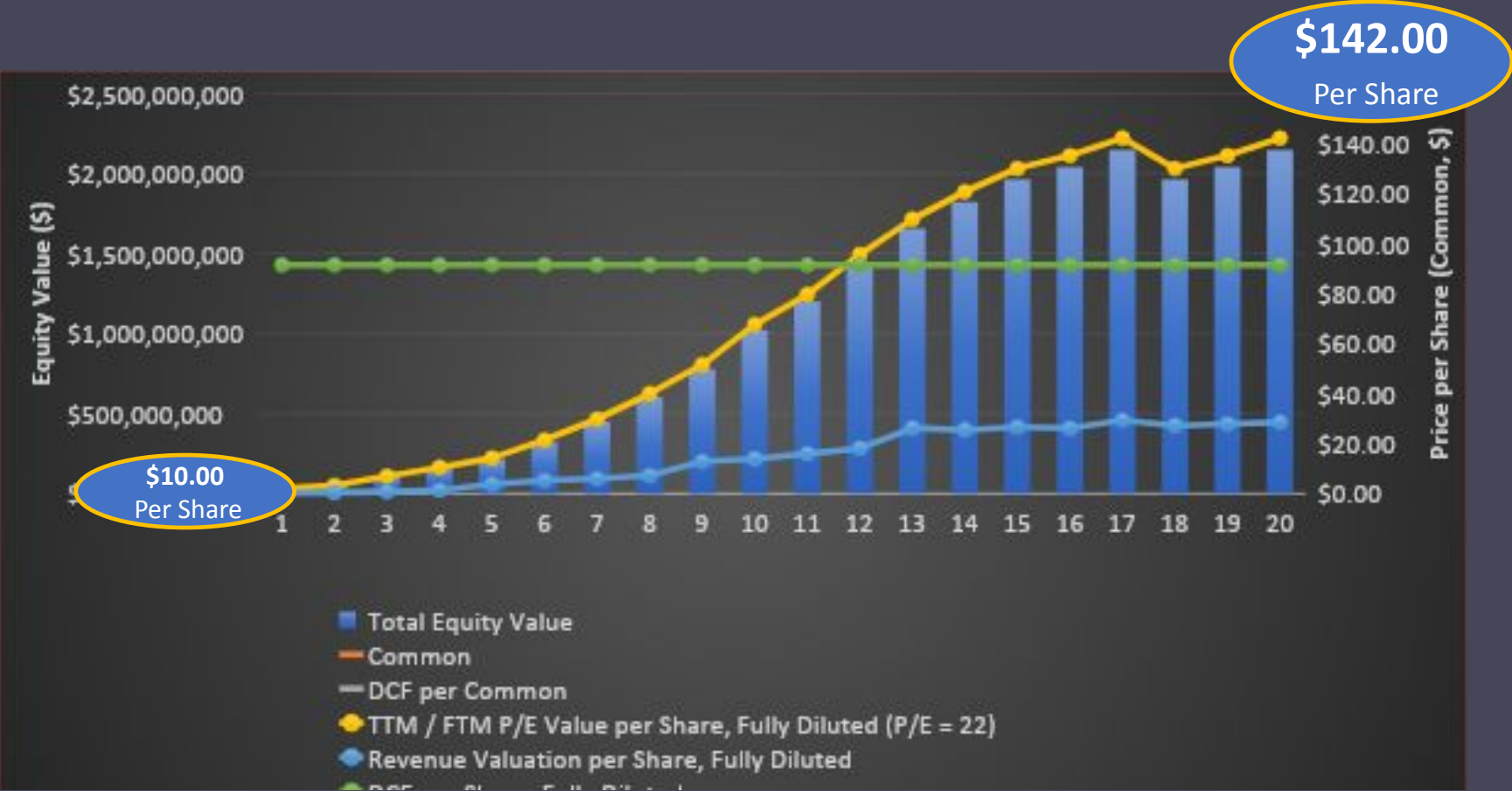
 Nasdaq Market Activity News + Insights Solutions About				
Anterix Inc. Common Stock (ATEX) <small>Nasdaq Listed</small> <small>+ ADD TO WATCHLIST + ADD TO PORTFOLIO</small>				
\$32.31 -0.09 (-0.28%) Volume: 75,818 MAY 24, 2023				
INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS				
IN USD THOUSANDS ANNUAL				
Period Ending	3/31/2022	3/31/2021	3/31/2020	3/31/2019
Current Assets				
Cash & Cash Equivalents	\$105,624	\$117,538	\$137,453	\$76,722
Intangible Assets	\$151,169	\$122,117	\$111,526	\$107,732
Stockholders Equity	\$186,298	\$212,508	\$245,066	\$180,764

Market Activity News + Insights Solutions About				
Wytec International, Inc. Common Stock (WYTC) <small>Forecasted Initial Trading Price</small> → \$10.00 Per Share				
INCOME STATEMENT BALANCE SHEET CASH FLOW FINANCIAL RATIOS				
IN USD THOUSANDS ANNUAL				
Period Ending	3/31/2022	3/31/2021	3/31/2020	3/31/2019
Current Assets				
Cash & Cash Equivalents	\$278	\$253	\$267	\$196
Intangible Assets	\$153,000	\$153,000	\$153,000	\$107,732
Stockholders Equity	\$153,298	\$153,253	\$153,267	\$153,196



Share Price Forecast

Five (5) Year Projection



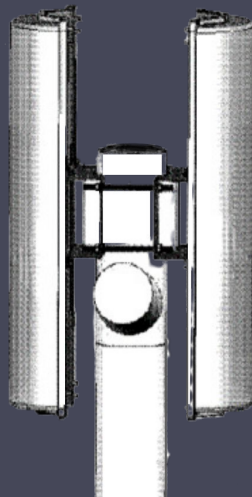
Forecast substantially dependent on Wytec's AI Development



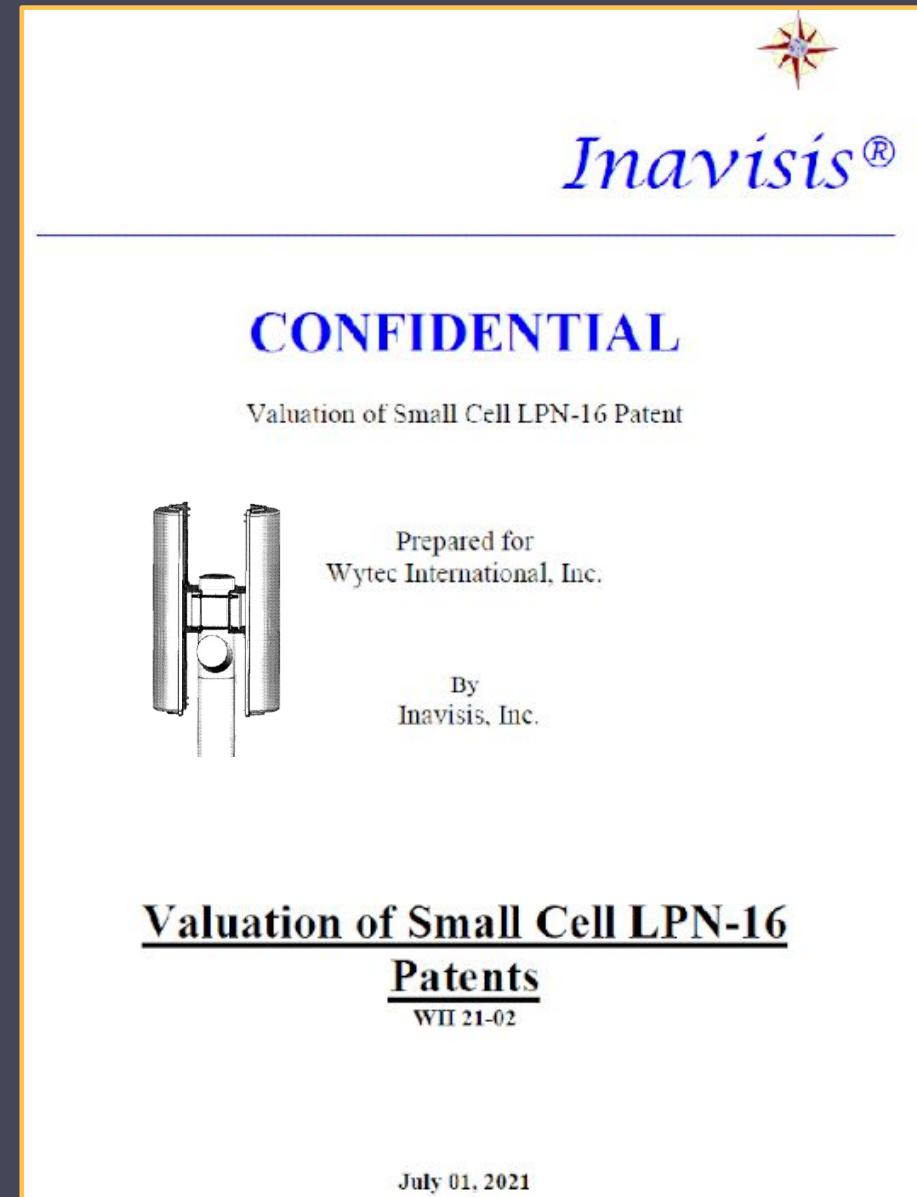
\$153,741,000

Independent Valuation

Wytec's LPN-16 Small Cell



Secures Wytec's 9.5% Note Program



Wytec's Exit Strategy

Direct Listings

AN ALTERNATE PATH TO PUBLIC

Direct Public Offering (DPO)



Benefits of a Nasdaq Direct Listing

Direct Public Offering (DPO)

Unique Differences between IPO and DPO

Initial Public Offering

Shares Offered At
Market Opening

Shares Offered by
Underwriter Only

Underwriter
Determines Price

Requires Lockup to
Existing Shareholders

Can Take Up to 1Year
to Begin Trading

Direct Public Offering

Shares Offered Before
Market Opens

Shares Offered
by Issuer

Issuer
Determines Price

No Lockup to
Existing Shareholders

Can Begin Trading in as
Little as 90 Days



Wytec's Pre- DPO Investment

Note Secured by Wytec's
Patented LPN-16 Technology

Valued at
\$153,000,000

WYTEC INTERNATIONAL, INC.

EXECUTIVE SUMMARY

PURSUANT TO RULE 506(c)
OF THE SECURITIES ACT OF 1933

\$25,000,000

9.5% Secured Convertible Promissory Notes

Minimum Investment: \$25,000

FOR EXISTING ACCREDITED INVESTORS ONLY

wytec

[See Term Sheet Here](#)

WYTEC INTERNATIONAL, INC.
19206 Huebner Road, Suite 202
San Antonio, Texas 78258
(210) 233-8980

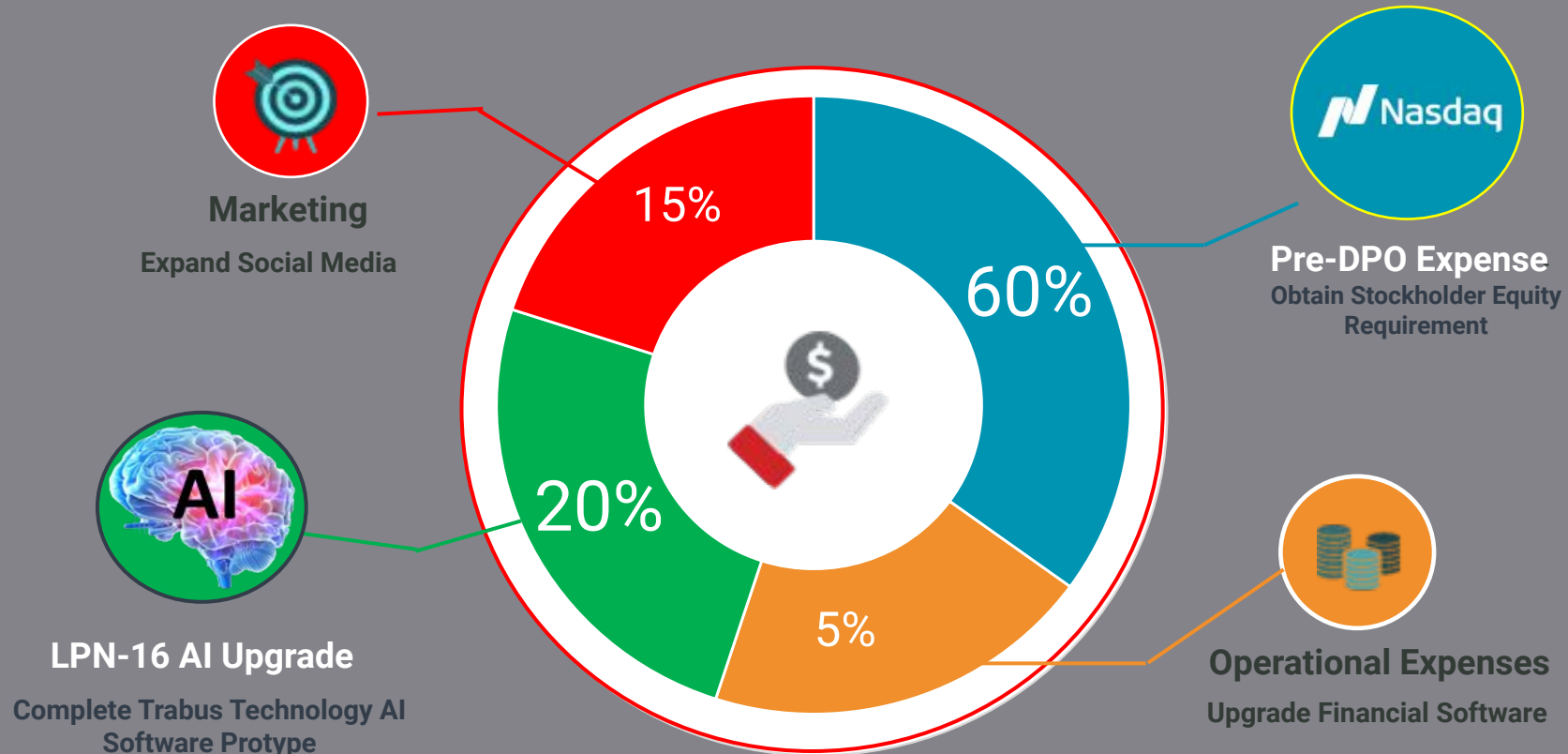
Automatically Converted
into "Free" Trading Shares

Nasdaq Capital Markets



Use of Proceeds

2023





To Learn More About Participating in
Wytec's Convertible Secured Note Program,
please click below

Thank You

