



**Wytec International, Inc.**  
**Convertible Promissory Note (Bridge Loan)**

**Term Sheet**

Issuer:	Wytec International, Inc., a Nevada corporation (the “Company”)
Offering:	The Company is now offering (the “Offering”) Convertible Promissory Notes to qualified individuals and entities (each, a “Purchaser”), as further described in this Term Sheet.
Offering Type:	SEC Rule 506 (c)
Total Offering:	Up to \$75 Million in Convertible Notes
Min. Subscription:	\$25,000 (Accredited Investor Only)
Interest Rate:	9% Annual Interest
Security:	Wytec’s Patented LPN-16 Small Cell Technology
Security Value:	\$153 Million (Independent Valuation by Inavisis Corporation)
Loan to Value:	50%
Use of Proceeds:	Advancement of Patents and Project Development
Conversion:	Convertible into Wytec’s common stock upon a completed IPO event

**Call 888-284-4531 for more information.**